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COBISS3 software

Holdings updates description

V6.19-01, 9 October 2018

- When creating statistics *H-STA-21: Collection of book and non-book material (school libraries)*, *H-STA-22: Growth of book and non-book material (school libraries)* and *H-STA-23: De-accessioning of book and non-book material (school libraries)* only one character can be entered when truncating with the asterisk in the query parameters "Shelving location (d\i)" and "UDC open access (d\u)".

V6.19-00, 29–30 September 2018

- In the **Field 996/997** class, a new attribute "Physical form" was added; its value is determined automatically based on the combination of subfields for defining the physical form. If the physical form is specified in element o – physical form of subfield 99Xg – General holdings data, the content of this element is taken into consideration when defining the attribute value. If element 996/997 g\o is not filled in, the content of subfield 001b – Type of record in combination with the content of relevant subfields for physical form from block *1XX – Coded Information Block* is taken into consideration.
  This attribute is intended for creating lists and statistics required to obtain a detailed view of data by physical form of the material (e.g. loan statistics of non-book material), which is not visible in the **Field 996/997** class. It is available in the *Data export tool* in the **Field 996/997** class; this makes it possible to prepare lists and statistical data by physical form of the material in detail. Also, it is used when creating new definitions of loan and holdings statistics, which will be installed in COBISS3 with the version 6.19-00.
- New statistics definitions are ready, in which data is sorted by physical form of the material. In COBISS3, this type of sorting is used instead of sorting based on the NBM table in COBISS2. New statistics definitions are in the folder **Reports / Standard / Holdings / Statistics (user classifications)**:
  - *H-STA-209: By sublocation/physical form*
  - *H-STA-210: By sublocation/physical form/intended purpose (adults/children)*
  - *H-STA-211: By sublocation/physical form/intended purpose (non-fiction/fiction)*
  - *H-STA-212: By sublocation/physical form/675s*
- Libraries with defined deductible input VAT that do not use software modules COBISS3/Acquisitions and COBISS3/Serials, can now enter it when entering acquisition data manually into field 996/997. First the percentage value of the deductible input VAT must be entered for the home library (see *COBISS3/Application Administration User Manual*, chapter *2.1.2*). When entering acquisition data in the **Acquisition data** window (the window opens when you click the **Acq. data** button in the **Field 996/997 – acquisition data** editor), the percentage value of the deductible input VAT is transferred

from home library details and is taken into consideration when VAT amount is automatically calculated and, consequently, also when calculating the price of one copy.

- Query parameters "Shelving location (d\i)" and "UDC open access (d\u)" are added for the following statistical reports: *H-STA-21: Collection of book and non-book material (school libraries)*, *H-STA-22: Growth of book and non-book material (school libraries)* and *H-STA-23: De-accessioning of book and non-book material (school libraries)*.

V6.17-00, 21-22 April 2018

- The following is enabled for statistics purposes:
  - User defined classifications can be created.
    For sorting data in statistics, you can create user defined classifications adapted for the library's needs. A user defined classification is created by copying the system definition. By duplicating the user classification, you can create any number of new classifications adapted for the library's needs.
  - When creating statistical reports, you can select a different (system or user defined) classification from the one that is specified automatically.
  - In statistical reports, where no data on holdings is entered for a category in a classification, the character "-" (hyphen) is displayed.

  Working with classifications is described in the COBISS3/Reports – classifications guidelines, which are available on the *Training* portal.

  The initial set of statistics definitions, which include the above-mentioned options, has been prepared. New statistics definitions will be added based on the needs of the libraries. The definitions of new statistics can be found in the **Reports / Standard / Holdings / Statistics (user classifications)** subfolder. One statistics for a collection of book material with situation on a particular day has been prepared, whereas other statistics are for data on the holdings status according to different classifications. By searching for the appropriate data when creating the statistics, you specify if you are creating statistics for growth or de-accessioning.

  Definitions of new statistics in the **Reports / Standard / Holdings / Statistics (user classifications) / From archived file** subfolder enable you to create and print statistics for a longer time period or for a larger amount of book material.

  All statistical reports definitions that were available until now remain unchanged and can still be used. They are saved to the **Reports / Standard / Holdings / Statistics** subfolder and the **Reports / Standard / Holdings / Statistics / From archived file** subfolder.

  Regarding the need of libraries to create reports and statistics in the xls format (MS Excel), we would like to inform you that all reports and statistics can be converted to this format form the pdf format if you have the appropriate version of the Adobe Acrobat software (e.g. Adobe Acrobat Pro DC). Namely, Adobe Acrobat's option *Tools / Export PDF / Spreadsheet* enables you to save the contents of the file as an MS Excel workbook, where you can further edit the data.

- A new statistical report has been created:
  - *H-STA-02: Growth of book and non-book material (search window)*
- In the statistical report *H-STA-08: Growth of material by financiers*, the data is no longer displayed only for the financier from the first 996/9974 subfield, but for financiers from all 996/9974 subfields.

V16.16-03, 17 April 2018

- If the maximum record length is exceed while performing the method **Field 996/997 / Change the following data: q, e\E, e\D, r, u or p**, the software will notify you of the fact only after you finish changing the data. If this is the case, you must create an additional local record (or records) and transfer the part of the holdings, which is entered into the local database, to it.
- Bug fix:
  - if you use the method **Material / Record download from shared bibliographic database to local database** to download the bibliographic record from COBIB again, the system data for fields 996/997 is no longer shown when the record is displayed in the COMARC format.

V6.16-00, 10–11 March 2018

- When performing inventory, the method **Listing / Remove all readings** is disabled. To perform this procedure, contact the NCC.
- Bug fix:
  - if there is a control of the length of a manually entered accession number set in the library's configuration file, this restriction is once more taken into consideration when specifying the accession number of library material or equipment.

V6.15-01, 19–20 February 2018

- In the reports *H-L-02: List of de-accessioned material* and *H-L-02: List of de-accessioned material (search window)* punctuations between attributes that appear in the column "Unit description" are fixed.

V6.15-00, 10–11 February 2018

- The option has been added that lets libraries decide if they want the sublocation (element *l*) to be entered automatically when adding a new field *996/997d – Call number (arrangement)*. To enable this option, a library must send a request to the NCC and include the information on which sublocation should be set as default.
- When editing holdings data in a report with the status *previous incomplete record (CIP)* or *first entry of a record*, only users with the *CAT_A_MON* privilege will see the program message informing them that such a record must not include the accession number.
- In the toolbar of the browser, you can add a button for quick access to the class method **Material / Record download from shared bibliographic database to local database** using the **Setting the toolbar** option (right click the mouse in the toolbar).
- Report H-L-26 includes a list of material, which meets the conditions for report creation and for which the report date is between 22 May 2017 and 15 March 2018.
- Two new reports have been prepared:
  - *H-L-16: List of serials according to the item language*, where the sorting criterion is the text language entered in the first subfield *101a – item language*;
  - *H-L-17: List of serials according to the country of publication or manufacture*, where the sorting criterion is the country of publication or manufacture entered in the first subfield *102a – country of publication or manufacture*.
- Bug fixes:

- after transferring acquisition items to other material, the objects in the workspace are refreshed;
- after editing bibliographic data with the method **Material / Edit a limited set of bibliographic data**, the data in the system field *local record number ("LN")* and *date of last download from COBIB and the name of the person who downloaded the record ("Copied")* does not change anymore; only the data *date of last update and the name of the person who updated the record ("Updated")* is changed;
- if the statistical report *H-STA-01* is created from an archived file, it no longer includes de-accessioned material regardless of the fact if it has the status date entered or not; the report is hereby uniform with the statistics definition *H-STA-01* saved in the *Reports / Standard / Holdings* folder.

V6.14-01(03), 13–14 January 2018

- Bug fixes:
  - in performing the method **Field 996/997 / Prepare data to create reports**; this means that the file with the data to create reports will be prepared accordingly;
  - in statistical reports *H-STA-30* and *H-STA-31* – the data in the third table is once again sorted by book material, non-book material and other material.

V6.14-01(02), 6–7 January 2018

- The size of the **Serials check-in** window is adapted to the title length of the publication, for which you are recording the check-in.
- In statistical reports *H-STA-06*, *H-STA-07*, *H-STA-09*, *H-STA-30* and *H-STA-31*, the bug regarding the classification based on the type of material is fixed.

V6.14-00, 9–10 December 2017

- Transfer of holdings to another bibliographic record is not possible if the item is linked to a set.

V6.13-02, 17 October 2017

- After copying the data into selected fields 996/997, the bug regarding the refreshing of data in these objects in the workspace is fixed.

V6.13-00(01), 3 October 2017

- Bug fix regarding the entry of the attribute "Loan No. (9)" value in the editor **Field 996/997**, if you entered the loan number with a bar code reader.
- In the **Serials check-in** window the copying of the attribute "Departments" value is available again.

V6.13-00, 30 September–1 October 2017

- A new accession book report was prepared: *H-STA-09: Growth of material by item language, delimited by sublocation.*
- A new acceccion book report was prepared: *H-STA-31: Division of material by purpose.*
- A new column with data on call number – arrangement was added to the report H-L-24.
- Columns with data on serials category and data on points which are determined depending on the category to which the serials belong are also listed in the report H-L-27.
- Searching by number is no longer possible in the search window of the **Field 996/997 – acquisition data** class.
- The reports H-L-25 and H-L-28 include the list of material which corresponds to the condition for the creation of the report and whose report date is between 9 June 2017 and 26 October 2017.
- Libraries where the summary data of the publication, besides the data on ARRS (SRA) financier, include the report date from 9 October 2017 onwards are included on the list of libraries in the report H-L-28 under the title of each material or on the list that is prepared after selecting the **Show the list of libraries with this publication co-financed by ARRS (SRA)** method for a selected field 998.

V6.12-00(04), 8–9 July 2017

- Correction regarding the creation of a parallel local record.

V6.12-00(02), 27–28 June 2017

- Correction regarding the preparation of report H-L-01.

V6.12-00(01), 20 June 2017

- Correction regarding the procedure of transferring holdings to another material.

V6.12-00, 17–18 June 2017

- Multiple characters are displayed in the column with the accession note in the report H-L-13.
- The report H-L-14 includes the following attributes: COBISS.SI-ID, accession number and UDC open access from the call number.
- The data in the running number in the report H-L-24 are in an ascending order according to the accession number.
- Even if a copy has the loan status *O*, you cannot change its status (q) and the running number (d\n).
- The supplier *tan tien – Tan Tien, Milada Djaniš s.p.* is added to the global code 9982.

V6.11-03, 20–21 May 2017

- The reports H-L-25 and H-L-26 include the list of material that corresponds with the conditions for preparing the report, and in which the report date is between 22 May 2017 and 14 June 2017.
- In the list of libraries listed in report H-L-28 under the title of each material, or in the list that is prepared after selecting the **Show the list of libraries with this publication co-financed by ARRS (SRA)** method for a selected field 998, those libraries are listed, for

which the publication summary data also includes the report date from 22 May 2017 onwards in addition to the data on SRA as the financier.

- Journal evaluation is now available for the reports H-L-25, H-L-26, H-L-27 and H-L-28.

V6.11-02, 10 May 2017

- Reports H-L-25 and H-L-28 were edited for the purposes of the current ARRS (SRA) tender.

V6.11-01, 3 May 2017

- Data entry in the **ARRS (SRA) co-financing** window for the purchase co-financed by ARRS (SRA) is only possible at the time of entering the data on ARRS (SRA) co-financing.

- The list of libraries in the report H-L-28 under the title of the individual material or the list created after selecting the **Show the list of libraries with this publication co-financed by ARRS (SRA)** method in the selected 998 field contains libraries where the summary data of the publication include the data on ARRS (SRA) financier as well as the report date within the time interval of the current ARRS (SRA) tender.

- Reports H-L-25 and H-L-26 already include a list of material with the report date within the time interval of the current ARRS (SRA) tender, which means that when creating reports you do not need to specify the time period for the data on the list.

- When creating report H-L-28 you also do not need to specify the time period for the data on the list. The report includes material according to the conditions for creating report regardless of the report date.

- When creating reports H-L-25, H-L-26 and H-L-28 the entry of parameter "Financier (4)" is required.

- Two new reports of the accession book *H-L-01* are available and you can create them by searching and selecting the data in the search window.

- A new report is available *H-L-29: Record in the local database with the list of libraries that have the bibliographic record*.

- When creating the report H-L-04 you can select "Institution code (b)" if you wish to create the report by a specific institution.

- The reports H-INV-A10 and H-INV-B10 no longer contain the note on interdepartmental loan and the information if the material is counted or not. A subtitle of the report is added to the report H-INV-A10.

- The error in the inventory procedure, when the material is in interlibrary loan, is corrected.

V6.11-00, 15–17 April 2017

- The error that occurred during the inventory procedure when the material is on interdepartmental loan was corrected.

V6.10-02(01), 8 March 2017

- In the reports H-L-25 and H-L-26 the column "Electronic access" can also display *E* for serials, where the internal continuing resource number is entered in the subfield 011c along with the valid ISSN in the subfield 011e.

- After selecting the **Show the list of libraries with this publication co-financed by ARRS (SRA)** method for the selected field 998 the list will include libraries in the COBISS.SI system, where the summary data of the selected publication includes ARRS (SRA) as the financier and also the report date within the time frame of the current ARRS (SRA) tender. These libraries are also listed in the report H-L-28, under the title of individual material.

- The error in displaying the list of libraries after selecting the **Show the list of libraries with this publication ordered** method for the selected field 998 and when displaying libraries listed under the title of individual material in the H-L-27 report was corrected.

- Editing data with the **Enter ARRS (SRA) co-financing** method for the selected field 998 is possible only at the time of editing data on ARRS (SRA) co-financing.

V6.10-01, 18–19 February 2017

- The error that occurred when displaying the list of libraries, in which the publication is financed by ARRS (SRA), and when displaying the list of libraries with the publication ordered was corrected.

- The error that occurred when displaying libraries that are listed below the title of each material in the reports H-L-27 and H-L-28 was corrected.

- It is possible to make up sets for holdings that (based on a specific parameter) are not displayed in COBISS/OPAC.

V6.10-00(01), 30–31 January 2017

- The error that occurred when indexing records downloaded from the union bibliographic/catalogue database was corrected.

V6.10-00, 28–29 January 2017

- A new accession book report was prepared: *H-L-15: Accession book (expanded)*.

- Two new reports on the use of financial means were prepared: *H-UF-01: Payment of invoices – by fund/type of material (search window)* and *H-UF-02: Payment of invoices with deducted input VAT – by fund/type of material (search window)*.

- In the "graphics" printing mode for material labels, the error that occurred if the "|" sign is in the data on the level of enumeration (issue) was corrected.

- It is now possible to search by data on year in subfield 998k and the error that occurred when creating the H-L-04 report by this data is corrected.

V6.8-00(05), 19–20 November 2016

- The error that occurred when saving the data manually entered into subfield 998c in case of a library reporting about serials holdings data for another library is corrected.

V6.8-00(02), 12–13 October 2016

- The error that occurred when searching in the **Field 996/997 - acquisition data** class is corrected.

V6.8-00, 4–5 October 2016

- The reports related to the inventory, created and displayed within the COBISS3/Reports software module, are now divided into two groups: *Lists (***Reports / Standard / Inventory / Lists** folder) and *Data for further processing* (**Reports / Standard / Inventory / Data for further processing** folder). The reports are indicated with the module designation (H), the designation indicating that they belong to the reports group for inventory (INV), and the subgroup designation (A – lists and B – data for further processing).

- Two new reports were added: *H-INV-A04: List of material within the extent of the inventory* and *H-INV-A05: List of available material within the extent of the inventory*.

- The reports for the inventory shortage have been updated with the price information. In the reports *H-INV-B06* and *H-INV-B07*, intended for data export to Excel and further processing of data, the data on the accession note is now also displayed.

- The reports *H-INV-A08: Inventory surplus, H-INV-A10: Interdepartmental loan* and *H-INV-B10: Interdepartmental loan (.txt)* have been updated with the data on the shelving location.

- The report *H-INV-A01: Inventory data* shows the inventory extent that you entered in the **Inventory data** editor.

- It is now possible to prepare statistics on the readings of an individual listing and the list of listings.

- When performing the serials check-in for each field 997, an entry field was added to enter the note, supplement, chronology, the designation that the data was not taken from the supplement, the issue that is received in several parts, and issue for which you discover an enumeration error.

- With the update of the COBISS/OPAC software, all enumeration levels of serials are clearly visible when viewing the volumes.